

## Job Guarantee Program in

# LIFE INSURANCE SALES

In partnership with



# Guaranteed Job at IndiaFirst Life



Sign up for the Insurance Sales Training Program at upGrad Campus with guaranteed job opportunity at IndiaFirst Life.

### What will you get out of this Program

Get **state-of-the-art training** in Sales, Insurance & Communication

Guaranteed job **at IndiaFirst Life** upon completing training

Earn 3.72 LPA as a Business Development Manager

### A Return on Investment that pays throughout

Exciting Career Opportunities in the Long-term with Great Incentives in the Short-term



# All about the Program

Aptly named, IndiaFirst Life is one of the leading life insurance companies in India, and the first to have been backed by a private equity fund. It has also been incorporated by Bank of Baroda - a name synonymous with trust and reliability in the Indian financial landscape. With a legacy of innovation, esteemed partnerships, and a commitment to excellence, working at IndiaFirst Life is an invitation to contribute to a legacy that transforms lives and shapes the future.

upGrad Campus has partnered with IndiaFirst Life and designed a certification program to give you all the right skills to excel in Insurance Sales and thrive in your career at IndiaFirst Life.

### How Does the Training Program Work

Pay Admission Fee & block your seat You will undergo a pre-screening process with IndigEirst

### Attend 6 weeks of online training

Build a strong foundation in Life Insurance Sales with job-ready skills provided by upGrad Campus

 $\bigcirc$ 

### Earn 3.72 LPA as a Business Development Manager

On successful completion, learners get a stipend of 10K in the first month and a bonus of 10K in their second month at IndiaFirst Life.

23!

It's as easy as

# **Course Curriculum**

# 01

### **Understanding Insurance**

- Risk Perils and Hazards
- Risk Management
- Characteristics of an Insurable Risk
- Principles of an Insurance Contract
- Human Life Value
- Entities & Terms involved in an Insurance Contract

 $\bigcirc$ 

X

- Cost of Insurance
- Policy Benefits & Schedule
- Standard & Specific provisions

### **02** Financial Planning

- Underwriting
- Risk Assessed in Underwriting
- Decision taken in underwriting
- Claims and its types
- Claim Process
- Assessment of Risk in Insurance

# 03

### **Life Insurance Plan**

- Basics of Life Insurance
- Classification of Life Insurance Plans
- Protection Plans
- Human Life Value
- Savings Plan
- Retirement Plan

• Risk-based Classification in Life Insurance

 $\bigcap$ 

X

- Participating & Non-participant Plans
- Types of Bonuses
- Unit Linked Plans
- Charges in ULIP
- Traditional plans & ULIPs
- Customer Profiling

# **04** Selling Skills

Introduction To Selling & Selling Skills

- Types Of Sales Processes
- Types Of Selling Styles
- Lead generation
- Scheduling A Meeting
- Opening A Meeting
- Data Gathering
- Pitching
- Handling The Objections

2

- Closing The Sale
- Mis-Selling
- Malpractices
- Money Laundering

# 05

### **Case Study: Selling Skills & Communication**

- Questioning & Listening Skills
- Rapport Building
- Understanding Body Language
- Eye Contact & Facial Expression
- Dressing Guidelines & Meeting Etiquette

+100

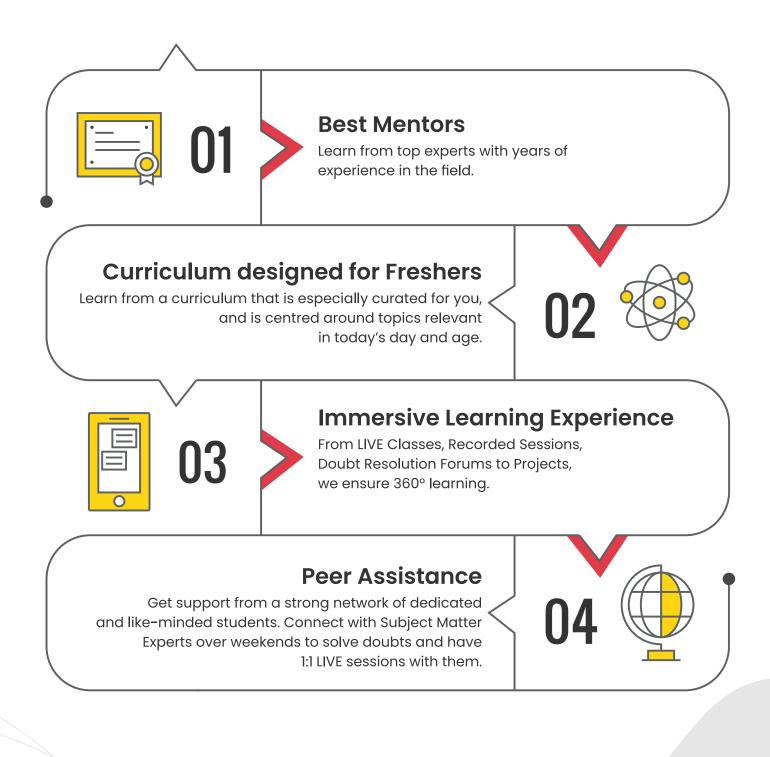
- Understanding Elements Of Voice
- Volume, Pause & Rate Of Speech

X

 $\bigcirc$ 

0

# Why Choose upGrad Campus?



\_

Å

### **Program Details**

#### **Course starts**

Please refer to the website for program start dates

#### Fee structure

₹ <u>50,000</u> ₹ **10,000** 

#### Duration

**6 Weeks** 

#### **Program hours**

#### 100+ Learning hours

For admissions, contact

1800 210 7070 admissions.campus@upgrad.com

# upGrad Campus 🌫